2020-2021 STUDENT ASSET VERIFICATION FORM

__________________________________________________________________________________________________________________________________________  _____________________________

STUDENT’S NAME    STUDENT ID#

Report information as of the date initial FAFSA or CA Dream Act Application was filed. If you are divorced or separated and have jointly-owned assets, give only the portion of the assets for yourself. If assets, such as a business, are owned jointly with someone else, give only your portion of the assets.

REAL ESTATE
Do not include the home you live in. Only include rental property, vacation home, second home on property containing main home.

☐ None       ☐ I/We do own the following additional real estate:

Property #1: Address ________________________________________________________________________________

Street    City    State

Current market value: $___________________     Outstanding mortgage: $__________________

Property #2: Address ________________________________________________________________________________

Street    City    State

Current market value: $___________________     Outstanding mortgage: $__________________

NOTE: Please attach information for additional property, if needed. If your tax return reflects rental income and there is a low/zero value above, please give a brief explanation regarding the low value of your real estate. If the property was sold, please attach an explanation, indicating date of sale and disposition of proceeds. If proceeds were used to purchase new real estate, the value of this property should be reported.

____________________________________________________________________________________________________________

____________________________________________________________________________________________________________

INVESTMENTS
Check one box below. Include information regarding stocks, bonds, trust funds, money market funds, mutual funds, etc.

☐ None

☐ Investment(s) sold on: ___________________

☐ I/We do have investments valued at: $________________

NOTE: If your tax return reflects income from investments and there is a low/zero value above, please give a brief explanation regarding the low value of your investment(s).

____________________________________________________________________________________________________________

____________________________________________________________________________________________________________
BUSINESS
Please check one box below, use the note space to clarify any information regarding business assets.

☐ None
☐ Business is considered a small business that has 100 or fewer full-time equivalent employees.
☐ Business is not considered a small business and provide the value if you were to sell minus any current outstanding debt: $___________

NOTE: If you are reporting a low/zero value, please give a brief explanation regarding the low value of your business. Remember, value should include tangible assets, such as land, buildings, equipment, inventory, etc., and the value of your customer base. If the business was sold or closed, please give details.
____________________________________________________________________________________________________________
____________________________________________________________________________________________________________

CASH, SAVINGS, AND CHECKING
Include account balances of checking/savings accounts and cash as of the date the FAFSA was filed.

Cash: $ ___________
Checking Accounts: $ ___________
Savings Accounts: $ ___________

NOTE: If your tax return reflects interest income and there is a low/zero value above, please give a brief explanation.
____________________________________________________________________________________________________________
____________________________________________________________________________________________________________

SIGNATURE
The person signing this form certifies that all the information reported on it is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet you may be fined, be sentenced to jail, or both.

_________________________________________  __________________________________
STUDENT SIGNATURE  DATE

_________________________________________  __________________________________
SPOUSE’S SIGNATURE (OPTIONAL)  DATE